

AMANA SWITCH FORM:



INVESTOR INFORMATION:

Title: _____ Surname: _____

Given Names: _____

Identification Document: I.D Card Passport _____
(Please Attach copy)

Country of Residency: _____ Pin # for Kenyan residence _____

ORGANIZATION TYPE: Company SACCO NGO/Other School Church

Employers Name: _____

Country of Registration: KENYA OTHER _____

Registration or Incorporation NO: _____

RE: UNIT TRUST INVESTMENT INSTRUCTIONS

I/We hereby authorize you to switch my units in:

	Amount (Kshs)	No. Of Units	All Units
AMANA SHILLING FUND			
AMANA BALANCED FUND			
AMANA GROWTH FUND			

Switch to the following fund at current market value:

	Amount (Kshs)	No. Of Units	All Units
AMANA SHILLING FUND			
AMANA BALANCED FUND			
AMANA GROWTH FUND			

SIGNATURE: _____ DATE: _____ SIGNATURE: _____ DATE: _____

NAME OF FINANCIAL ADVISOR: _____

Checked by:

Instructions Successfully Executed: YES NO

Administrator

APPROVED BY: _____ SIGNATURE _____ DATE _____

PROCESSED BY: _____ SIGNATURE _____ DATE _____